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Aphidophagy by Coccinellidae: Application of biological control in agroecosystems

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1 For submission to Biological Control 2 Special Issue: Trophic Ecology of the Coccinellidae 3 4 5 6 7 8 9 Aphidophagy by Coccinellidae: Application of biological control in agroecosystems John J. Obrycki^{a*}, James D. Harwood^a, Timothy J. Kring^b, Robert J. O'Neil^c ^a University of Kentucky, Department of Entomology, Lexington, KY 40546 USA 10 ^b University of Arkansas, Department of Entomology, Fayetteville, AR 72701 USA 11 12 ^c Purdue University, Department of Entomology, West Lafayette, IN 47907 USA (deceased) 13 MAN 14 15

16 Abstract

17 Coccinellids and aphids interact in a wide range of agricultural and forest habitats and the value 18 of coccinellid predation for aphid suppression in these systems varies from a minor role to 19 significant reductions leading to within-season control. Although aphid-feeding coccinellids 20 rarely play a role in the long-term regulation of population dynamics of aphid species within agroecosystems, they are effective predators reducing within-season densities of selected species 21 22 of aphid pests. For example, conserving Coccinellidae through the presence of non-target aphid 23 prey has resulted in reliable suppression of target aphid pests in cereal grain crops. Methods to 24 manipulate within field-distributions of Coccinellidae have been developed (e.g., semiochemically based lures, artificial food sprays) and associations with flowering plants and 25 extrafloral nectaries have been documented, but these components have yet to be integrated into 26 biological control systems based on experimental assessments of the numerical, reproductive, 27 and functional responses of these predators. A comparative discussion of the management of the 28 29 cotton aphid (Aphis gossypii Glover) and the soybean aphid (Aphis glycines Matsumura) 30 highlights the importance of documenting levels of pest mortality by coccinellids. Recently, the planting of transgenic cotton varieties has reduced insecticide use in cotton, thereby allowing 31 32 predaceous Coccinellidae to be incorporated into IPM treatment decisions for A. gossypii. Detailed long-term field research was required to include coccinellid predation into economic 33 34 thresholds for management of the cotton aphid. In contrast, the relatively recent pest status of the 35 soybean aphid in North America has resulted in a series of studies showing the variation in the 36 role of predation by Coccinellidae and other natural enemies across the aphid's North American 37 range. Our understanding of coccinellid predation in aphid suppression will ultimately be 38 enhanced through comprehensive behavioral studies that include manipulative laboratory

- 39 experimentation, field studies and molecular techniques to analyze coccinellid feeding behavior
- 40 and enhance our understanding of intercrop movement and their dispersal among crop and non-
- 41 crop habitats.
- 42
- KEY WORDS: aphid predation, arthropod predators, biological control, pest management, 43

aphid suppression, conservation biological control 44

46 **1. Role of Coccinellidae in aphid suppression**

47 The association between the predatory behaviors of Coccinellidae and aphids was recognized centuries ago. In the early 1800s, the English entomologists William Kirby and 48 49 William Spence (1846) described growers who conserved coccinellids as predators of hop aphids 50 (Phorodon humuli (Schrank) (Hemiptera: Aphididae)) by protecting them from bird predation; 51 additionally, Kirby and Spence summarized the concept of augmentative releases in greenhouses 52 (see DeBach and Rosen, 1991). From this historical appreciation, numerous studies have 53 described predator-prey interactions involving coccinellids and quantified levels of biological 54 control resulting from predation of aphids by these natural enemies (reviewed by Hagen, 1962; Hodek, 1967; Hagen and van den Bosch, 1968; van Emden 1972, 1988; Hodek, 1973; Frazier, 55 1988; Hodek and Honek, 1996; Obrycki and Kring, 1998; Hagen et al., 1999; Powell and Pell 56 57 2007; Volkl et al., 2007).

A plethora of laboratory, greenhouse and field studies (including many conducted in 58 59 enclosures) have documented the contributions of coccinellids to the decreased population growth rates of aphids and reductions in peak aphid densities (reviewed in Hodek et al., 1972; 60 Frazier, 1988; Hodek and Honek, 1996). For example, in a two-year field cage study, releases of 61 62 larval Coleomegilla maculata (DeGeer) and Coccinella septempunctata L. (Coleoptera: Coccinellidae) reduced peak densities of Myzus persicae (Sulzer) (Hemiptera: Aphididae) (green 63 64 peach aphids) on potatoes by an average of 85% compared to control cages with no coccinellid 65 larvae (Obrycki et al., 1998). Models of the interactions between coccinellids and aphid pests 66 predict reductions of aphid densities based on predation rates and numbers of Coccinellidae, and these predictions are supported by empirical field studies (e.g., Tamaki et al., 1974; Frazier and 67 68 Gilbert, 1976; Tamaki and Long, 1978; Mack and Smilowitz, 1982). More recently, serological

69	and molecular techniques have provided new insights into aphid predation by coccinellids
70	without manipulating field populations (Harwood and Obrycki, 2005; Harwood and Greenstone,
71	2008; Weber and Lundgren, 2009, this issue), building on previous data collected by gut
72	dissections (e.g., Forbes, 1883; Putman, 1964; Sunderland and Vickerman, 1980; Anderson,
73	1982; Triltsch, 1999; Lundgren et al., 2004, 2005) and fecal analysis (Conrad, 1959; Honek,
74	1986) that relied on the visual identification of indigestible food remains.
75	9
76	2. Biological Control of Aphids by Coccinellidae
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78	The importance of coccinellid predation of aphids in multiple cropping systems has
79	recently been reviewed in a comprehensive text by van Emden and Harrington (2007), which
80	includes case studies of aphid pest management systems (e.g., cotton (Deguine et al., 2007) and
81	grain sorghum (Michels and Burd, 2007) and several chapters that review the biology and role of
82	Coccinellidae as aphid predators (i.e., Kindlmann et al., 2007; Pickett and Glinwood, 2007;
83	Powell and Pell, 2007; Volkl et al., 2007). Here, we discuss the role of conservation biological
84	control techniques (Jonsson et al., 2008) in promoting Coccinellidae for aphid pest suppression,
85	their role in management of selected aphid pests, and examine strategies to improve levels of
86	aphid suppression by coccinellids. Finally, we highlight two recent examples of the role of
87	coccinellids in the biological control of aphids: (1) the incorporation of mortality caused by
88	coccinellids into management decisions for suppression of the cotton aphid (Aphis gossypii
89	Glover) (Hemiptera: Aphididae) and (2) the role of coccinellid predation in the reduction of the
90	soybean aphid (Aphis glycines Matsumura (Hemiptera: Aphididae)), a newly introduced aphid
91	pest in North America. We selected these two examples to contrast our current level of

92 understanding of Coccinellidae in aphid suppression in these two systems. The soybean aphid 93 has recently become a major pest of soybeans in the upper Midwestern USA and Canada (Ragsdale et al., 2004, Venette and Ragsdale, 2004; Mignault et al., 2006) triggering insecticide 94 applications in many regions (Rodas and O'Neil, 2006). The value of coccinellids as a 95 component of "biological services" has been described in soybeans (Costamagna and Landis, 96 2007; Costamagna et al., 2008; Landis et al., 2008). However, as these authors describe these 97 98 ecological services, this value changes annually based on overall soybean aphid densities and 99 their annual population dynamics. The current knowledge base is not sufficient to incorporate 100 aphid mortality due to coccinellid predation (or "biological services") for treatment decisions on 101 a field-by-field basis. Our discussion presents an overview of quantification of soybean aphid predation levels by Coccinellidae in the context of a developing pest management program. In 102 103 contrast, the cotton aphid has been the focus of numerous studies of natural and biological 104 control for decades. The use of parasitoids, predators and pathogens are a major component in management of cotton aphids (Abney et al., 2008). Furthermore, the ability of predators and 105 106 parasitoids to reduce and maintain cotton aphid populations below the level of economic 107 importance has been documented in the southern United States (e.g., Kerns and Gaylor 1993; 108 Rosenheim et al., 1997). Thus, knowledge of predation of the cotton aphid by Coccinellidae is 109 much more developed (Deguine et al., 2007) than that of the soybean aphid and provides a 110 sufficient basis for incorporating mortality caused by Coccinellidae into management decisions 111 for cotton aphid suppression in Arkansas (Conway et al., 2006).

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113

114 **2.1. Coccinellid predation of exotic aphids**

115 Comprehensive investigations of Coccinellidae - aphid pest interactions, which started in 116 the early 1950s (reviewed by Hagen and van den Bosch, 1968; van Emden, 1972), include studies of several exotic aphid species that established in North America. For example, 117 118 following an accidental introduction into California in the 1950s (Clausen, 1978), the spotted 119 alfalfa aphid, Therioaphis trifolii (Monell) (Hemiptera: Aphididae), was attacked by several 120 naturally occurring *Hippodamia* species, but predominately *H. convergens* (Guerin) (Coleoptera: 121 Coccinellidae) (Hagen, 1974). Although predation alone was unable to sufficiently suppress 122 aphids, subsequent studies documented the importance of predation when complemented by the 123 use of selective insecticides for the suppression of *T. trifolii* (Stern and van den Bosch, 1959). Thus, coccinellid predation of T. trifolii provided the basis for the integrated control concept 124 125 (Stern et al., 1959).

126 Starting in the 1960s, the role of coccinellid predation in cereal crops was examined for the suppression of greenbugs (Schizaphis graminum (Rondani)) (Hemiptera: Aphididae) and 127 128 later for Russian wheat aphids (Diuraphis noxia (Kurdj.)) (Hemiptera: Aphididae) (reviewed by 129 Brewer and Elliot, 2004). Predation by Coccinellidae was the basis for the biological control of 130 these two invasive aphid species in North American cereal production systems (Rice and Wilde, 131 1988; Michels et al., 2001). Further studies documented how early-season populations of nonpest cereal aphid species allowed coccinellid densities to increase, which then suppress greenbug 132 133 densities in grain sorghum and wheat (Kring et al., 1985, Michels and Matis, 2008). The 134 importance of early-season predation, which reduces prey populations at low densities, has been 135 demonstrated many times in several predator-prey systems (e.g., Chiverton, 1986; Sunderland et 136 al., 1987; Landis and van der Werf, 1997; Harwood et al., 2004; Brosius et al., 2007). 137

138	2.2 Early-seasor	ı aphid	predation
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139 Landis and van der Werf (1997) examined predation of early-season populations of M. persicae, which subsequently reduces the spread of beet vellows virus in sugar beet, Beta 140 *vulgaris* L., (Caryophyllales: Chenopodiceae), fields in Europe. Although results were not 141 142 replicated across all fields, some evidence suggested that virus spread was impacted and was 143 primarily due to the early-season pressure on aphid populations by generalist predators. Sunderland et al., (1987) reported a high percentage of Cantharidae testing positive for aphid 144 145 proteins in winter wheat fields in the United Kingdom, but foliar and pitfall trapping indicated 146 that C. septempunctata and Coccinella undecimpunctata L. (Coleoptera: Coccinellidae) were important predators in these agroecosystems. 147 148 Within complex agroecosystems where predator and prey biodiversity is promoted 149 through conservation biological control, it is the range of natural enemies, each of which exhibit some degree of niche partitioning, which improves impact on herbivore populations (Sunderland 150 et al., 1997; Cardinale et al. 2003; Aquilino et al. 2005; Snyder et al., 2006, 2009, this issue). 151 152 Furthermore, coccinellids represent major predators of pest aphids (Volkl et al., 2007) and are 153 integral to the community of predators that regulate herbivore population dynamics early in the 154 season. However, development of suitable management tactics is necessary to enable early-155 season subsistence on alternative prey or non-prey foods (see Lundgren 2009a,b) with 156 subsequent immigration and suppression of pests at low densities. 157

158 159 2.3. Perspectives on the Effectiveness of Coccinellidae in Biological Control

160 Predation by Coccinellidae contributes to the suppression of aphids in several agricultural 161 systems (e.g., potatoes, sugar beets, alfalfa, cotton, and wheat) (e.g., Tamaki and Long, 1978; van Emden, 1972; Frazier et al., 1981; Frazier and Gilbert, 1976; Coderre, 1999; Lee et al., 2005; 162 163 Deguine et al., 2007; Michels and Burd, 2007; Powell and Pell 2007; Michels and Matis, 2008). 164 Reductions of pest populations may occur at specific times during an aphid infestation; for 165 example, predation by coccinellids may slow the growth of an aphid population early in the 166 season or reduce aphid densities during a critical phase of a crop's development (Powell and Pell, 167 2007). However, because they are generalist predators, coccinellids have been implicated as 168 potentially disruptive intraguild predators in several agricultural systems, including soybeans and cotton (Chacón et al., 2008; Simelane et al., 2008). Further, it has been documented that 169 predation by coccinellids does not provide season-long regulation of aphid populations in very 170 171 stable habitats (e.g., trees) or in highly disturbed annual cropping systems (Dixon, 2000; Kindlmann et al., 2007; Volkl et al., 2007). Several life history characteristics of aphidophagous 172 173 Coccinellidae and their aphid prey contribute to this lack of regulatory capacity. For example, 174 under most environmental conditions coccinellids have lower population growth rates than their 175 aphid prey, which allows these aphids to escape population regulation (Dixon, 2000; Mills, 1982a,b; Hemptinne and Dixon, 1997; Kindlmann and Dixon, 2001). Additionally, the relatively 176 177 large ratio of the generation time of coccinellid predators to their aphid prey, further exacerbates 178 this lack of reliable regulatory ability (Kindlmann et al., 2007). One aspect of the biology of 179 aphidophagous coccinellids that may balance their comparatively low population growth rates is 180 their mobility and ability to aggregate rapidly to aphid populations. Coccidophagous species are 181 particularly well known for their ability to provide long-term biological control within perennial 182 systems, and comparisons between aphidophagous and coccidophagous coccinellids provide

183 insights into why aphids may be more difficult to suppress with predation than are coccids 184 (Hagen, 1974; Dixon et al., 1997; Dixon, 2000; Hirose, 2006). Aphidophagous coccinellid predators may have little or no effect on the long-term population dynamics of aphids, but these 185 186 predators reduce aphid densities during a portion of a crop production season, contributing to 187 within-season management of aphid pest populations (see review by Kindlmann et al., 2007). For over four decades, divergent viewpoints regarding the effectiveness of coccinellids as 188 189 predators of aphids have been discussed (van Emden 1966, Frazier 1988, Dixon 2000). 190 Conclusions pertaining to the "effectiveness" of these predators were based on how this term was 191 defined and what was considered sufficient data to support these conclusions (Frazier 1988). Data supporting effectiveness include statistical correlations and relationships between numbers 192 of coccinellids and aphids, prey consumption rates, and searching behaviors. Frazier (1988) 193 194 defined "effective" to mean a pattern of abundance in time or a density of an aphid population that would be different in the absence of coccinellid predation. A key element of this definition is 195 that effectiveness is not related to the ability of a predator to reduce pest densities below an 196 197 economically defined level. From a multi-year field study, Frazier et al. (1981) reported that 198 Acyrthosiphon pisum (Harris) (Hemiptera: Aphididae) (pea aphid) densities would increase faster 199 and to a greater level in the absence of coccinellids, but in only one of four years did aphid 200 numbers decrease rapidly due to coccinellid predation. Frazier (1988) concludes by stating 201 "Coccinellids exploit aphid populations in a manner that is optimal with respect to the population 202 dynamics of the coccinellids, but we cannot expect coccinellids to keep aphid numbers very low, 203 or to do so for very long, without human intervention." Later we illustrate this point using a case 204 study explaining the role of coccinellid predation in the management of cotton aphid densities 205 early in the Arkansas growing season (Conway et al., 2006).

206	
207	3. Approaches to improve aphid suppression
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209	Once the levels of pest reduction by natural enemies have been documented and some
210	assessment of their effectiveness has been made, additional research is required to identify those
211	measures (importation, conservation, and/or augmentation) that can be taken to enhance levels of
212	biological control (Frazier, 1988). The importation of Coccinellidae for the biological control of
213	aphids has been reviewed numerous times (e.g., Hagen, 1974; Obrycki and Kring, 1998; Dixon,
214	2000; Hirose, 2006; Powell and Pell, 2007). In North America, the importation of aphid feeding
215	Coccinellidae has not been a prudent use of these predators (Obrycki and Kring, 1998), relatively
216	few species have been carefully and deliberately released and established (Gordon, 1985). Few
217	data have been collected that document improved levels of biological control of aphid pests, and
218	potential effects on indigenous natural enemy communities and non-target species have been
219	reported (reviewed by Obrycki et al., 2000).
220	
221	3.1. Augmentative releases
222	Based on the assumption that increased numbers of predators will enhance levels of
223	aphid suppression, pest managers have undertaken efforts to artificially augment coccinellid
224	predators within a given habitat. Augmentative releases of aphid-feeding Coccinellidae have
225	reduced aphid densities in field and glasshouse environments, but considerable variability in
226	results have been observed (Powell and Pell, 2007). Overwintering field-collected adult
227	Hippodamia convergens are commercially available for augmentative releases in North America
228	(Obrycki and Kring, 1998), but due to the non-reproductive, overwintering physiological state of

229	these adults, high rates of dispersal from release sites typically occur within 24 hours. However,
230	transient reductions of aphid densities have been documented (Raupp et al., 1994; Flint and
231	Driestadt, 2005; Powell and Pell, 2007). Releases of <i>H. convergens</i> may contribute to aphid
232	suppression in enclosed environments, e.g., glasshouses or conservatories (Powell and Pell,
233	2007), but precautions should be taken to eliminate parasitoids and pathogens from these field-
234	collected adults prior to release (O'Neil et al., 1998, Bjornson, 2008). Additionally, the
235	geographic variation in populations of <i>H. convergens</i> should be considered when making
236	augmentative releases of adults collected from overwintering sites in California into other
237	regions of North America (Obrycki et al., 2001b; Flint and Driestadt 2005). Recently,
238	encouraging results have been documented following releases of flightless morphs of adults of
239	two species of aphid feeding coccinellids (Adalia bipunctata L. and Harmonia axyridis Pallas)
240	(Coleoptera: Coccinellidae) that suppress Aphis gossypii and Myzus persicae better than winged
241	adults (Lommen et al., 2008; Seko et al., 2008). Thus while augmentative releases do not provide
242	levels of suppression for an entire season, they can provide some reductions in aphid densities
243	for a short period in selected environments.
244	
245	3.2. Supplemental food sprays
246	Several techniques have been used in conservation biological control to manipulate the
247	distribution of natural enemies naturally occurring within an environment (Barbosa, 1998;
248	Pickett and Bugg, 1998; Letourneau and Altieri, 1999; Landis et al., 2000; Jonsson et al., 2008).
249	Most notable of these methods include the application of artificial food sprays of carbohydrates
250	and proteins to retain coccinellids in the environment and enhance their reproductive capacity
251	(Hagen et al., 1971; Hagen and Hale, 1974; Hagen and Bishop, 1979). Wade et al. (2008) discuss

252 the need to examine the ecological, nutritional, and behavioral mechanisms by which food sprays 253 alter the behavior of Coccinellidae to better understand how their positive responses can be integrated into conservation biological control programs. Questions remain, including how these 254 255 carbohydrate and protein substances alter the behavior of adults, what quantity of these materials 256 are consumed by adults, what numerical and functional responses result, and finally, whether responses by predators result in reduced densities of the target aphid pest (Wade et al., 2008). In 257 the following section we summarize the field studies that have used food sprays to manipulate 258 259 Coccinellidae in corn, alfalfa, cotton, and potato fields to formulate a series of conclusions 260 regarding their use in biological control. In North America, four Hippodamia spp., three Coccinella spp., Coleomegilla maculata 261 (DeGeer) and Scymnus postpinctus Casey (Coleoptera: Coccinellidae) respond to field-applied 262 sprays of proteins and sugars. Protein and sugar sprays arrested the movement of adults, retained 263 264 individuals, and induced oviposition (in the presence of *T. trifolli* and *Acyrthosiphon pisum* in 265 alfalfa fields) by Hippodamia convergens and Hippodamia quinquesignata (Kirby) (Hagen et al., 266 1971). Adults were not attracted directly to the protein and sugar food sprays, but their movements were arrested by the materials, which were then consumed. Twenty-four hours after 267 268 spraying an alfalfa field with protein and sucrose solutions, the numbers of adult *H. convergens*, 269 *H. quinquesignata*, and *Coccinella novemnotata* Herbst were up to five times higher compared to 270 control areas, although no statistical tests were provided by Hagen et al. (1971). Similarly, in a 2-271 yr study in Utah, individual caged potato plants were sprayed with combinations of honey, 272 molasses, and proteins. Six species of Coccinellidae responded to these treatments (H. 273 convergens, H. quinquesignata, Hippodamia sinuata (Mulsant), Hippodamia tredecimpunctata 274 L., Coccinella transversoguttata Faldermann, and S. postpinctus) (Ben Saad and Bishop, 1976a),

275 and the application of proteins and sugars to these potato fields increased numbers of adult C. 276 transversoguttata, H. quinquesignata, H. sinuata, and H. convergens (Ben Saad and Bishop, 1976b). Protein and sugar solutions applied to corn and cotton plots in Mississippi increased the 277 278 number of adult Coleomegilla maculata (Nichols and Neel, 1977), highlighting the widespread 279 applicability of using food sprays to enhance coccinellid densities. However, these results 280 contrast with protein-only applications in potato plots in Maine, where no effects on numbers of 281 adult Coccinella transversoguttata and C. septempunctata were observed (Shands et al., 1972). 282 Not surprisingly, coccinellid species differ in their response to food sprays. This is further 283 highlighted by Schiefelbein and Chiang (1966) who reported that weekly sprays of a 5% sucrose 284 solution to corn plots resulted in increased numbers of adult H. convergens, a slight increase in total number of *H. tredecimpunctata*, but no effect on *C. maculata*. The number of coccinellid 285 286 eggs tended to be higher in the control plots compared to the sucrose treated plots, but corn leaf aphid infestations were lower in the plots receiving sucrose applications (Schiefelbein and 287 Chaing 1966), demonstrating the complexity of interactions among predators, aphids and 288 289 supplemental food sprays. Similarly, five coccinellid species (*Coccinella transversoguttata*, C. 290 septempunctata, H. convergens, H. quinquesignata, and H. tredecimpunctata) responded to 291 sucrose sprays applied to alfalfa fields in Utah (Evans and Swallow, 1993; Evans and Richards, 1997) but in contrast, a 2-yr field study using two concentrations of sucrose and molasses 292 293 applications failed to document a significant increase in numbers of coccinellids (H. convergens, 294 *H. tredecimpunctata*, and *C. maculata*) in treated corn plots in Minnesota (Carlson and Chiang, 295 1973).

The lack of general consensus on the role of food sprays to enhance coccinellid numbers is likely due to a range of factors that influence predator behavior. High densities of aphids in

298	field studies appear to interfere with the responses of Coccinellidae to sucrose sprays and
299	species-specific responses to sucrose sprays were reported (Schiefelbein and Chiang, 1966;
300	Carlson and Chiang, 1973; Evans and Richards, 1997; Lundgren, 2009b). For example, a higher
301	proportion of C. transversoguttata adults were collected from alfalfa plots treated with sucrose
302	compared to the C. septempuctata collected (Evans and Richards, 1997). The use of these
303	artificial food sprays is, therefore, dependent on the physiological state and availability of
304	Coccinellidae in the environment; habitat management is required to ensure that these predators
305	are in these agroecosystems at the time of application (Hagen et al., 1971; Mensah, 2002; Wade
306	et al., 2008; Lundgren, 2009b).
307	
308	3.3. Response to semiochemicals

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- 308

3.3. Response to semiochemicals

309 The application of food sprays is based on an understanding of how these compounds (sugars and proteins) influence the dispersal and predatory behaviors of Coccinellidae (Hagen, 310 1987) and intersects with the chemical ecology of these predators. Thus, while the use of food 311 312 sprays (Wade et al., 2008, Lundgren, 2009b) and the responses of coccinellids to semiochemicals 313 (Khan et al., 2008) are discussed as separate components of conservation biological control, they 314 arise from the same suite of behaviors that predators use to locate their prey and other food (Hagen and Bishop, 1979). 315

316 Several plant and pest volatiles influence the behaviors of adult and larval Coccinellidae 317 (reviewed by Pickett and Glinwood, 2007; Hatano et al., 2008; Khan et al., 2008; Pettersson et 318 al., 2008) and the effects of these semiochemicals provides the basis for understanding behaviors 319 of Coccinellidae (Ninkovic et al., 2001; Girling and Hassall, 2008). However, enhanced 320 effectiveness in biological control of aphids arising from the use of these compounds has not

321 been documented. Adults of selected species of Coccinellidae clearly respond to plant volatiles, e.g., Coleomegilla maculata to 2- phenylethanol and α-terpineol (Zhu et al., 1999), Anatis 322 ocellata (L.) (Coleoptera: Coccinellidae) to pine needle volatiles (Kesten, 1969), and Adalia 323 324 bipunctata and Harmonia axyridis to the aphid alarm pheromone, E-B- farnesene (Francis et al., 325 2004; Verheggen et al., 2007). Coccinella septempunctata responds to plant volatiles (Girling and Hassall, 2008), E-B- farnesene, (Al Abassi et al., 2000), volatiles from Toxoptera aurantii 326 (Fonscolombe) (Hemiptera: Aphididae) (tea aphid) (Han and Chen, 2002), herbivore-induced 327 plant volatiles (Pettersson et al., 2008) and specifically to methyl salicylate released from aphid-328 329 infested soybean plants (Zhu and Park, 2005). Several plant-derived volatiles and aphid-induced 330 plant volatiles attract significantly higher numbers of adult Coccinellidae to lures placed in the field (Zhu et al., 1999; Zhu and Park 2005; Yu et al., 2008). The plant volatile 2-phenylethanol 331 332 was the attractant used in a commercially developed lure (Benallure) for Coccinellidae and Chrysopidae (Zhu et al., 1999). Recent behavioral bioassays also indicate that *H. axyridis* uses 333 334 olfactory cues to locate soybean aphids in buckthorn hedgerows, their primary overwintering 335 habitat (Bahlai et al., 2008).

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3.4. Habitat management to enhance Cocccinellidae

Similar to the application of food supplements, the use of semiochemicals to enhance conservation biological control is influenced by many factors, including the diversity and abundance of natural enemies in the surrounding environment. The effectiveness of plant and pest-induced plant volatiles might be enhanced by diverse environments, which may serve as reservoirs of natural enemies (Colunga-Garcia et al., 1997; Khan et al., 2008; Gardiner et al., 2009). The retention and manipulation of Coccinellidae in crops can be further improved by

244	
344	providing nutritional resources (e.g. pollen sources, nectar producing plants (Pemberton and
345	Vandenberg, 1993) or artificial food supplements (Lundgren, 2009a. this issue). Recently, plants
346	have been genetically modified to produce higher levels of herbivore-induced plant volatiles that
347	are attractive to predatory mites and parasitoids (Kappers et al., 2005; Schnee et al., 2006),
348	potentially increasing densities and improving biological control.
349	Conservation of diverse habitats (e.g., beetle banks, cover crops, landscape diversity or
350	intercropping) and the associated enhancement of predator biodiversity have been demonstrated
351	to promote aphid suppression in a number of agroecosystems (Gurr et al., 1998; Landis et al.,
352	2000; Alhmedi et al., 2007; Gardiner et al., 2009; Lundgren, 2009b). It is the complex
353	relationship between the planned biodiversity in crop habitats and the associated biodiversity of
354	surrounding environments that ultimately contributes to ecosystem services and function
355	(Colunga-Garcia et al., 1997; Altieri and Nicholls, 1999). Additionally, a range of tactics (e.g.,
356	use of selective insecticides and within-crop management) can further enhance the role of natural
357	enemies in biological control.
358	Beetle banks (Sotherton, 1995) are primarily used as a means for providing suitable
359	overwintering sites for predatory arthropods within crop habitats thereby promoting
360	overwintering predator populations (Thomas et al., 1991, 1992; MacLeod, 2004; Collins et al.,
361	2003). However, very few studies have examined their effect at promoting aphid suppression in
362	agricultural crops (e.g., Collins et al., 2002). These features undoubtedly enhance predator
363	density and diversity, but their subsequent role in biological control is poorly understood. In
364	winter wheat fields in the United Kingdom, Collins et al. (2002) created beetle banks consisting
365	of Dactylis glomerata L. (Poales: Poaceae) and Holcus lanatus L. (Poales: Poaceae) grasses and
366	examined the role of predator communities in aphid control the following year. They reported

that levels of aphid suppression decreased with distance from the bank and improved biological control was primarily attributed to carabids, staphylinids and spiders (lycosids and linyphiids): coccinellid numbers were not reported. However, it is interesting to note that within beetle banks, coccinellid numbers can be high (Thomas et al., 2001) yet no studies have reported their role in promoting aphid control following the establishment of beetle banks, despite the fact that many species overwinter as adults (Hodek and Honek, 1996) and such within-crop refugia could significantly increase early-season predation by Coccinellidae.

374 Pollen and nectar (from floral and extrafloral sources) are used by adult Coccinellidae 375 within agricultural environments (Pemberton and Vandenberg, 1993; Nentwig, 1998; Harmon et al., 2000; Bertolaccini et al., 2008; Lundgren, 2009a, this issue). These plant resources may be 376 especially important for early season suppression of low densities of aphids, which prevent or 377 378 reduce outbreak levels later in the growing season. Due to the high mobility of coccinellids and 379 their tendency to occur in crops later in a growing season, the use of habitat manipulation to enhance aphid suppression by Coccinellidae has been documented in relatively few systems 380 381 (Frechette et al., 2008). For example, cover crops in pecan orchards increase densities of 382 Coccinellidae, but enhanced levels of biological control of pecan aphids has been difficult to 383 quantify and is influenced by a range of biotic and abiotic factors (Bugg et al., 1991; Dutcher, 384 1998). In a 2-yr field study in two pecan orchards in Georgia, three species of Coccinellidae 385 (Hippodamia convergens, Olla v-nigrum (Mulsant), and C. septempunctata) were more abundant 386 in cool-season cover crops compared to existing vegetation in the orchard understory (Bugg et 387 al., 1991). However, only H. convergens numbers were higher on pecan trees above the cool-388 season cover crops and aphid numbers were similar in both systems. Bugg et al. (1991) speculate 389 that immigration of Coccinellidae from adjacent small grain fields may have masked the effects

390 of the cover crops on predator abundance in the pecan trees, documenting the importance of 391 associated biodiversity of highly mobile predators in surrounding environments that readily immigrate into and emigrate from crop habitats. Similarly, augmentative releases of H. 392 393 convergens into pecan orchards with a ground cover of perennial and annual plants did not result 394 in enhanced predator/aphid prey ratios in pecan orchards in New Mexico (LaRock and Ellington, 395 1996). Due to the relatively high mobility of adult Coccinellidae, techniques are needed to assess movement between crops and habitats (Lavandero et al., 2004), e.g., stable isotope analysis and 396 397 immunological techniques based on protein marking have been used to assess movements of H. 398 convergens (Prasifka et al., 2004; Hagler and Naranjo, 2004).

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3.5. Reduction of insecticide use

401 The widespread deployment of transgenic (especially those expressing Bacillus 402 thuringiensis (Bt) endotoxins) cultivars in many agricultural production systems provides new 403 challenges and opportunities for natural enemies (Obrycki et al., 2001a, 2004), particularly 404 among the aphidophagous coccinellids. Although coccinellids ingest Bt toxins in the field (Harwood et al., 2005; 2007a), several studies have documented no significant direct impacts of 405 406 Bt crops on coccinellid populations (Naranjo, 2005; Pilcher et al., 2005; Torres and Ruberson, 407 2005, Whitehouse et al., 2005; Hoheisel and Fleischer, 2007). There are also some reported 408 negative effects (e.g., increased mortality, reduced weight gain, delay in development) on non-409 target organisms, including predators (Hilbeck et al., 1998; Schmidt et al., 2009) and parasitoids 410 (Ramirez-Romero et al., 2007) feeding on Bt-intoxicated arthropods. However, it should be 411 noted that most studies do not document effects on non-target coccinellids from commercialized 412 transgenic crops (e.g., Al-Deeb et al., 2001; Lundgren and Wiedenmann, 2002, 2004, 2005;

413 Pilcher et al., 2005; Shelton et al., 2009; but see Birch et al. 1999; Lovei et al., 2009).

414 Aphidophagous coccinellids that suppress aphid populations may also rely on species targeted by the Bt crop (e.g., lepidopteran eggs or larvae; Evans, 2009, this issue), or prey that contain large 415 416 amounts of Bt toxin (e.g., mites Dutton et al., 2002; Biddinger et al., 2009, this issue), or altered 417 crop-based non-prey foods including pollen (Lundgren, 2009a,b). A meta-analysis of the effects of Bt cotton on predator guilds revealed a slight decrease in densities of Coccinellidae in Bt 418 419 cotton compared to non-Bt cotton (Wolfenbarger et al., 2008). In contrast to the situation in 420 cotton, the same meta-analysis revealed higher numbers of predators in Bt potatoes compared to 421 non-Bt potatoes, and variable effects of Bt corn on coccinellid species; increased densities of C. maculata, but no quantifiable effects on Hippodamia species (Wolfenbarger et al., 2008). Thus, 422 although no direct deleterious interactions among Bt crops and coccinellids have been identified, 423 424 tri-trophic interactions in Bt transgenic crops are complex and warrant further study. 425 In some cropping systems including cotton, Bt-containing cultivars reduce broad spectrum insecticide use and may facilitate the integration of biological control into IPM 426 427 programs for pests not targeted by the Bt toxin. For example, there were no consistent effects of 428 transgenic and isoline varieties of sweet corn (Cry1Ab), potatoes (Cry3A) and squash (viral coat 429 proteins) in a diversified vegetable system on densities of Harmonia axyridis, Coleomegilla 430 maculata, and Coccinella septempunctata (Hoheisel and Fleischer, 2007). This study 431 demonstrated the importance of transgenic sweet corn in this vegetable production system; 432 transgenic varieties reduced the need for insecticides by 25 % and provided pollen and aphid 433 prey for the Coccinellidae (Hoheisel and Fleischer, 2007). 434

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435 **3.6. Biological control by Coccinellidae in aphid IPM**

436 Adjusting insecticide applications can enhance biological control of aphids where 437 naturally-occurring coccinellids are predictably efficacious during a portion of the pests' population dynamics. The contributions of coccinellids to the suppression of target aphids, an 438 439 important component of IPM systems, are based on an understanding of their role in affecting 440 seasonal aphid population densities. For example, treatment decision thresholds for aphids in row crops typically are established based on an estimation of overall seasonal aphid abundance. 441 estimating the length of time aphids have been in residence on the crop through the calculation of 442 cumulative aphid days (the area under a population curve) (Andrews and Kitten, 1989; Hanafi et 443 444 al., 1989; Kieckhefer et al., 1995; Ragsdale et al., 2007; Rhainds et al., 2007). In other cases, decisions based on individual aphid density estimates may be modified based on previous 445 density estimates (i.e., densities in decline but nearing the threshold may not be treated) and may 446 447 or may not include an estimate of the proportion of infested plants in the field (Conley, 2008; Ragsdale et al., 2007). Generally, pest management sampling protocols do not incorporate 448 natural enemy abundance, although in some systems the presence of Coccinellidae at a sampling 449 450 location is suggested as an indication to look more closely for aphids (Rice and O'Neal, 2007). 451 However, the contributions of natural enemies to pest suppression can help to reduce insecticide 452 applications if they are enumerated during sampling procedures.

Although commonly considered important for aphid management in crop systems at
certain times of the production season (e.g., Kring et al., 1985, Michels and Matis, 2008),
coccinellids are rarely formally considered in aphid management programs in the United States.
Even in agricultural systems where their impact has been well-documented (Obrycki and Kring,
1998), implementation of thresholds that incorporate coccinellid densities is often stymied by
numerous challenges, including: (1) difficult or time-consuming sampling procedures, (2)

459 diversity of the natural enemy fauna (other predators, parasitoids and pathogens), (3) between-460 year variability in efficacy (reliability), and (4) interference caused by insecticides applied for 461 other pests. Accordingly, the systems most amenable to the incorporation of coccinellids in the 462 decision-making process are those where multiple pest species do not coexist temporally and 463 where the coccinellids are the most abundant aphid predators, which are easily sampled and 464 annually predictable. In many crops coccinellid populations are easily sampled and identified. The cotton aphid example described below demonstrates the indirect benefit for managing a pest 465 466 through explicit reliance on coccinellids, and was made possible through widespread use of transgenic (Bt) cotton resulting in a reduction in insecticides for the target pest (e.g., bollworm 467 and budworm in cotton) during a portion of the production season (early-season). 468 469

470 **4. Two recent case studies: Role in aphid suppression**

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One example illustrates an approach to conserve naturally occurring predators of the
cotton aphid by including coccinellids in cotton aphid management decisions. Our second
example, examines the current state of knowledge of coccinellid predation of the soybean aphid,
in which our understanding is still insufficient to reliably depend on coccinellid predation for
predictable aphid suppression on a field-by-field basis.

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4.1. Aphis gossypii: Cotton aphid

The successful conclusion of the boll weevil eradication program and an increased use ofBt cottons in the southeastern United States resulted in significant reductions of early-season

481 insecticide use (Long et al., 2003). Thus an opportunity arose to adjust cotton aphid treatment

- 482 decisions to account for the presence of aphidophagous coccinellids that were previously
- 483 eliminated from the crop by early-season insecticide applications.

484 Previous research recommended the incorporation of beneficial insects, particularly 485 coccinellids, into the decision-making process for insecticide applications targeting A. gossypii in 486 cotton (Conway et al., 2006). A simple threshold that requires estimates of the percentage plants 487 infested by aphids, status of the aphid population (growing or declining), and coccinellid densities was created to amend insecticide treatment decisions. The coccinellids in the Arkansas 488 489 cotton system vary in relative abundance within and among seasons, and typically include Hippodamia convergens, Coleomegilla maculata, Harmonia. axyridis, Coccinella 490 septempunctata, and various Scymninae. The impact of other predators and parasitoids of cotton 491 492 aphid can be significant in some years (Kerns and Gaylor, 1993), but the threshold developed 493 only requires enumeration of coccinellid adults and larvae. This threshold is one of the first 494 developed for an annual row crop system that explicitly incorporates insect predation in the 495 decision-making process (Studebaker, 2009). Chappell (2007) demonstrated the effectiveness of 496 this new cotton aphid treatment threshold in comparison to the previous Arkansas threshold that 497 only used gross estimates of aphid densities for making treatment decisions. Paired, large-scale 498 comparisons of the thresholds were made at seven locations during the 2004 and 2005 growing 499 seasons in commercial cotton fields (each plot was more than 4 ha). Locations selected were 500 representative of the varied Arkansas cotton production region between Missouri and Louisiana 501 in the Mississippi River delta region.

502 Application of the new threshold resulted in elimination of aphid insecticide treatments at 503 six of seven locations (Chappell, 2007). Aphid densities after 7 d declined by 81.5 and 85.5% in

504 fields treated with conventionally administered and coccinellid-incorporated thresholds, 505 respectively. The plots using the conventional threshold in these fields required an insecticide application (imidacloprid, 0.062 kg ai/ha) to achieve a comparable aphid density to that of plots 506 507 using the new threshold, which relied solely on the natural enemies in the field for aphid 508 suppression. At one location the new threshold called for an initial application of insecticide 509 coincident with a second application recommended by the conventional threshold. Aphid 510 densities were thus similar in this field using the conventional threshold receiving two insecticide 511 applications and the area receiving only one application as recommended by the new threshold 512 (Chappell 2007). The need for a second application on the conventional plot at this location was most likely a result of the disruption of the natural enemy complex by the initial insecticide 513 application (Leclant and Deguine, 1994). Further, when aphid treatments were triggered using 514 515 the new threshold (as in this final example), the application of the insecticide was delayed and 516 could be coupled to treatments for other insect pests of cotton (e.g., plant bugs). Combining 517 insecticide treatments reduces insecticide usage and conserves additional beneficial insects in the 518 cotton agroecosystem, provided that less selective insecticides are not used in the combined 519 applications. In all demonstrations to date, the use of the new threshold allowed cotton 520 producers to eliminate or reduce (by half) insecticide applications targeting A. gossypii, while not 521 reducing yield. The reduction in aphicide use saves an average of ca. US\$9.00 per acre 522 (Chappell, 2007). While one may argue that the conventional threshold was merely too 523 conservative, incorporation of the number of coccinellids in the treatment decision on a field 524 basis improves threshold reliability by accounting for annual variability in the dynamics of the aphid pest and natural enemy populations. 525

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4.2. Aphis glycines: Soybean aphid

528 In 2000, the soybean aphid (Aphis glycines) was discovered in Wisconsin, and within 5 yr 529 this species had become the key insect pest of soybeans throughout the upper Midwestern and 530 Northeastern USA and Canada (Costamagna and Landis, 2007; Costamagna et al., 2007, 2008; Donaldson et al., 2007). The potential yield losses and infestation levels contributed to 531 significant insecticide applications in many areas of the upper Midwestern USA, often the first 532 such applications within this region (Rodas and O'Neil, 2006). Importation biological control has 533 534 received considerable emphasis (Heimpel et al., 2004; Hoelmer and Kirk, 2005) because of the 535 high levels of mortality induced by parasitoids (Liu et al., 2004; Miao et al., 2007) and predators (van den Berg et al., 1997; Miao et al., 2007) of A. glycines in its native range. However, recent 536 studies have indicated that a group of predatory species in North America exert significant 537 538 pressure on soybean aphid populations, including coccinellids (Fox et al., 2005; Costamagna and Landis, 2007; Costamagna et al., 2007, 2008; Landis et al. 2008) and Orius insidiosus Say 539 540 (Hemiptera: Anthocoridae) (Desneux et al., 2006; Desneux and O'Neil, 2008; Harwood et al., 541 2007b, 2009). The importance of coccinellid predation of A. glycines varies within seasons and 542

geographically in the upper Midwestern United States, which complicates the incorporation of
this biotic mortality into pest management decisions. For example, Costamagna and Landis
(2007) documented a relatively minor role for predation by *O. insidiosus* in Michigan, in contrast
to its major role in soybean aphid predation in Indiana (Rutledge and O'Neil, 2005; Desneux et
al., 2006). Molecular techniques developed to assess predation of *A. glycines* by *O. insidiosus*(Harwood et al., 2007b, 2009) can be used to examine this variation in coccinellid predation.
Evaluations of studies across four states illustrated that pest suppression by natural enemies

550	("biological services") in soybeans left untreated for soybean aphids was sufficient to prevent
551	economic damage when aphid population densities were low, but not when aphid densities were
552	high (Landis et al., 2008). The authors appropriately note that annual population fluctuations
553	strongly influence the realized value of pest suppression by natural enemies. Recommendations
554	based on coccinellid (and/or other natural enemies) density estimates at the field level may
555	provide a way to account for this year-to-year variability.
556	9
557	5. Future reliance on coccinellids in agroecosystems
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559	Aphid predation by Coccinellidae, which may be a major source of within-season
560	mortality of these pests in selected agricultural crops, has not been shown to provide long-term
561	regulation of the population dynamics of aphids. Documenting their role in slowing aphid
562	population growth or reducing peak population densities within a growing season will continue
563	to rely on well-designed field experiments. Data from manipulative field experiments and
564	assessments of predator and prey population densities can now be enhanced through the use of
565	molecular techniques to determine the proportions of predators feeding on target aphid prey and
566	alternate foods within an agroecosystem. Historically, molecular techniques have been used in
567	cotton agroecosystems to analyze the role of natural enemies in reducing Bemisia tabaci
568	Gennadius (Hemiptera: Aleyrodidae) (Hagler and Naranjo, 2005; Zhang et al., 2007), heliothine
569	eggs (Ruberson and Greenstone, 1998; Sansone and Smith, 2001) and Pectinophora gossypiella
570	Saunders (Lepidoptera: Gelechiidae) (Hagler and Naranjo, 1996). While these studies have
571	clearly demonstrated the ability of natural enemies (including coccinellids) as viable biological
572	control agents of pest species, little information pertaining to A. gossypii has been forthcoming.

573 Su et al. (2000) used a polyclonal antibody, coupled with a double-antibody sandwich enzyme 574 linked immunosorbent assay approach, to document predation rates of A. gossypii by Chrysopa *phyllochroma* Wesmael (Neuroptera: Chrysopidae), but more recently a stable isotope approach 575 576 has been utilized to examine the foraging behavior of *Hippodamia convergens* on *A. gossypii* in 577 cotton agroecosystems in Texas (Prasifka et al., 2004). The use of stable isotope techniques in 578 food web ecology has a long history (Hood-Nowotny and Knols, 2007; Weber and Lundgren, 579 2009, this issue) and carbon signatures of field collected H. convergens revealed that when 580 cotton aphids were present, these coccinellids were important natural enemies. However, during 581 periods of prey scarcity, non-aphid resources were rarely utilized as an alternative food item suggesting levels of food limitation in the field. Although stable isotope data are not capable of 582 deciphering subtle and specific trophic connections for arthropod predators within some 583 584 agroecosystems (Daugherty and Briggs, 2007; Weber and Lundgren, 2009, this issue), the 585 application of post-mortem gut content analyses clearly complements empirical field studies and aids in our understanding of mechanisms of biological control by aphidophagous coccinellids in 586 587 the field. Sometimes such results can be contrasting: field studies of Costamagna and Landis 588 (2007), for example, indicated predation of soybean aphid by O. insidiosus occurred, but these 589 natural enemies were considered to be ineffective regulators of these pests; Harwood et al. 590 (2007b), however, revealed significant levels of early season predation, when aphid densities 591 were low, and suggested valuable levels of aphid suppression at certain times during the growth 592 of aphid populations.

593 As we have discussed in this paper, many invasive species of aphids in North America 594 are attacked by naturally occurring species of Coccinellidae. The role of this predation in the 595 suppression of aphid pests will vary and may require several years of detailed experimentation

596 before morality due to coccinellid predation can be included into management decisions. Due to 597 the mobility of Coccinellidae and their broad feeding habits, combining detailed laboratory and 598 field studies with molecular and/or serological approaches to analyze gut contents and movement 599 of field-collected individuals will provide a more comprehensive understanding of their 600 relationships to aphid prey and enhance our ability to use this knowledge in aphid pest 601 management.

602 Aphidophagy by Coccinellidae is a significant mortality factor of aphid pests in a number of agricultural systems. The role of aphidophagy by Coccinellidae will likely expand in crop 603 604 systems using transgenic crops that have supported a significant reduction in insecticide use (e.g., cotton and sweet corn). However, in crops that previously received relatively few 605 insecticide applications for above-ground pests (e.g., field corn) there may be little additional 606 607 benefit of conservation programs for Coccinellidae. Coccinellid adults are attracted to plant 608 volatiles, herbivore-induced plant volatiles and components of aphid alarm pheromones and are 609 arrested by artificial food sprays containing sugar and proteins. However, carefully designed 610 field experimentation is required to document increased levels of biological control of target 611 aphid species resulting from the manipulation of within- and between- field distributions of 612 Coccinellidae, and between fields and non-crop habitats. Multiple habitat management 613 techniques have yet to produce consistent positive effects on Coccinellidae, which may be 614 related to their relatively high rates of movement through agroecosystems. However, additional 615 manipulative studies are needed to fairly assess these management techniques on a landscape 616 scale. Additional work needs to focus on the combined use of habitat management to conserve 617 Coccinellidae in the environment with semiochemicals and food supplements to manipulate 618 densities within fields to ultimately enhance levels of biological control. Some of the best

examples of biological control of aphid pests by Coccinellidae are based on their use of early season non-target aphid species providing resources for the build-up of Coccinellidae, resulting in within-season suppression of target aphid pests (e.g., corn leaf aphids and greenbugs on grain sorghum and wheat). Ultimately, combining the use of non-pest aphid prey or plant resources (nectar and pollen) within agroecosystems with current technologies that reduce insecticide use (e.g., Bt transgenic crops) provides the basis for a significant advancement in the utilization of Coccinellidae for aphid suppression in diverse agricultural systems.

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